

Solutions Project Funding

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PROJECT SUBMISSION FORM–INFRASTRUCTURE

The below outline should be completed by the borrower(s) with summary details for each topic shown, and all information must be completed. Please return this form as Word document for changes/editing purposes as we discuss the project in the future.

PLEASE DO NOT reference any other documents or "State see the Attached", "Or see the Website "ALL LENDERS require this form or something very similar, and want raw information at this point, a snapshot. In most cases, all the lender will have at their first glance is this form, and if the information is missing, they will simply move on. In today's world, legitimate lenders are flooded with hundreds of requests weekly, and they are not going to read your business plan, look at the financials, etc until they see this form, decide if they have an interest and ability, and then they will request other documents.

This form is used by Solutions and the verified lenders we invest and or co-invest with and is your starting point in our funding programs. All information supplied is deemed to be confidential to the borrower(s) and is covered upon execution our non-disclosure form, when we engage on the project.

1. **Project Name–**
2. **Project Location–**
3. **Funding Amount Requested–**
4. **Use of Funds Requested–** Provide detailed list of what the funds will be used for, attach any available bids, projections etc that show costs. This list should match the loan amount.

<u>Expense</u>	<u>Amount</u>
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Total \$

5. **Project Web Site–**
6. **Is there an Executive Summary available** Yes No Planned

7. Is there a complete Project Business Plan Available Yes No Planned
8. Is there a complete project cash flow projection? Yes No Planned
9. What is the estimated completed value of the Project?
10. Provide a brief description of the project, what it consists of; describe the infrastructure being built or purchased, what is already completed or nearly so? Is this the first phase of several, what will the future phases, add to the project? You can cut and paste the Executive Summary here as well
11. What sets it apart from the competition, why will it be a success?
12. Is the land owned by the borrower Yes No Under Contract
13. If owned, when was it purchased?
 What was the purchase price?
 Does the borrower have title?
 List any and all liens against the property with amount, lender, payments, and due dates?
14. If under contract to purchase, what is the purchase price?
15. List any critical dates for the financing, project, etc. The normal funding process can be from 45 to 120 days depending on the project, size, equity, and liquidity, and lender. Does this fit your plans for this project?

Borrower (s) Information

16. Applicant name List all borrowers If Company, skip and complete #17

Name Office phone Cell phone Fax Email Mailing Address

17. **Corporation Info** If borrowing in corporate entity, list all shareholders & % of ownership

Name Office phone Cell phone Email % Ownership

18. Corporation Name IF Corp is the Borrower

 Corp ID #

 Date Incorporated

 Country

 Corporation Address

 Website

19. Briefly describe any relevant experience of the borrower(s) with other projects, with name of project, start and finished dates, completed value, locations, etc.

20. Are there expanded resumes available on all principle shareholders, Director of Marketing, Sales, and key personnel to the project?

21. Provide a detailed list of all funds invested to date, with dates, amounts, purpose, etc. Include land, permits, approvals, architectural, engineering, legal, hard costs, any expense directly related to the project, and that you can document to a funding source.

22. List any appraisals completed with date and amount of appraised value. Is this "as is value" or as "will be when developed value", raw land only, etc

23. Are you prepared to furnish an appraisal if requested to the funding source?

If your appraisal is more than one year old, are you prepared to update or replace the appraisal?

24. What type of financing are you seeking? Our sources offer straight debt, joint venture, sale/leaseback, and combination programs

25. Project Specifics

What if any agreements are in place to sell the service, components, or products this project will generate, to whom, for how long, etc? Please attach any government or corporate agreements in place that authorize the project, approvals from firms or governments purchasing the service or product being provided by this project, when returning this form.

26. List all permits obtained, and list all permits still required, if fully approved, just state that.

27. What additional funds can borrower inject into project if required, to meet funding source requirements, closing costs, etc. and for any closing fees not included in the loan? All legitimate funding programs will require the project to have access to, and to prove a specific amount of liquid capital that can be used for closing costs, escrow, etc. They use these funds for a variety of things, including deposits on the legal fee of providing you're funding, escrowed to prove your ability to operate the project, for bank guarantees, and simply put, to stop you from shopping the funding around the internet, etc. These fees are never paid up front with our lending sources, but when the appropriate time comes, after you have met with the source in person, discussed the program, received a firm commitment, verified the sources ability to fund, past projects funded, and accepted their offer, all programs require a fee of some kind. We control the sources we submit the project too based on your liquidity and ability to meet program requirements. Please describe in detail and discuss your ability candidly, if you are truly "All In" and have zero liquidity, just say so, we will have funding sources available for your project, and can discuss using a "third party" bridge funder or investor to meet requirements if you are unable to meet required costs for a verified lender.

What is your total liquidity? _____ What portion are you willing to put into the project?

28. What is the source and amount of funds available to meet loan payment obligations and service the mortgage during the construction phase?

After the construction phase?

29. What is your exit strategy that will make the project happen and repay the loan? Be specific, if you do not meet your income projections for any reason, how will you pay the loan payments in the worse case scenario?

30. In your opinion, what truly sets your project apart from the competition?

31. List any other detail that you believe the funding source needs to clearly understand to make the funding decision? Any "X" factors you have or will create to uniquely position, market, and sell the project, repay the loan?

32. What have been your financing efforts so far, with whom, and what were the results?

33. Are there any third party reports available other than an appraisal, market study, feasibility study, construction bids, etc? What are they in summary and what do they discuss?

34. List all years that you have Corporate Financial Stmtns available?\

Corporate Financial Statements

Personal financial statements?

Tax returns?

35. Are you represented by a broker or a broker bringing this transaction to EcoFinance Investment Group SA, if so please list them, with name, contact info, email address, and describe any fee agreement you have in place with the broker? Attach a copy of these agreements to your email when you return this form.

36. Solutions Project Funding SA is the premier project and energy funding firm in Latin America, the Caribbean, and qualified projects globally. We only engage on projects that we have reviewed, analyzed, clearly understand, and believe we can fund from one of our verified sources, or via our own direct investment. Because of the time required to present, analyze, submit, discuss, and get you to the funding table, we do not engage on any projects without an exclusive representation agreement for the period of time we estimate it will take to fund your project. Our engagement may be terminated at any time without penalty if the client is not satisfied with progress, funding offers, etc. If you believe you have viable offers on the table, we request that you wait to contact our firm until you are willing to work with us exclusively. We do accept referrals from professional, verified brokers that seek our expertise and are realistic in commission expectations for the referral. You will have the opportunity to discuss our programs, requirements, funded projects, etc., prior to engaging our firm. We do not engage without being your exclusive representative. Are you prepared to enter into an

exclusive agreement after you have verified our abilities and process? Our funding agreement may be terminated at any time you do not believe we are making sufficient progress per the terms and conditions of the agreement.

37. List any and all persons that will receive information and discuss the lender, lender programs, attend meetings, etc.

38. The person signing below should be the authorized representative for the project, and the lead person to discuss programs with funding sources, etc.

Borrower Signature

Print Name Clearly

Borrower Signature
Clearly

Print Name

Borrower Signature

Print Name Clearly

Borrower Signature
Clearly

Print Name

Agreed and accepted by Solutions Project Funding,
SA

David L. Ingram, CEO